

**Platinex Inc.** is exploring an exciting gold prospect located in Ontario's emerging South Timmins Shining Tree gold camp. An immense provincially significant, glacial gold dispersion anomaly has been traced back to source - a nine km section of the Larder Lake Break intersecting a syenite porphyry stock - and the highly prospective target is now drill ready. The anomaly is characterized by high counts of gold grains and nuggets in the soil. This is a divining rod for gold. A staged drill program is ready to resume at Shining Tree to define and expand the known size of the Herrick Gold deposit.

A private placement closed in November, 2016 raising \$458,000. The money raised will be used to cover the costs of a qualifying report including a valuation of the Herrick deposit, sampling of targets identified in a 2012 report plus sections of core not previously assayed, reconstruction of the website emphasizing highlights and vital information in a clear and concise format and corporate purposes.

The Shining Tree property is being expanded with two new deals to acquire claims and provides down dip extensions to the former producing Ronda Gold Mine. In addition a 21 year mining lease is being renewed which helps provide built up infrastructure on the property.

Symbol/ Exchange	PTX/TSX Venture
Shares Outstanding:	73.7 M
Options:	5.9 M
Warrants:	15.4 M
Fully Diluted:	95.1M
Insider Ownership:	28%

## PROPERTY HIGHLIGHTS

### Shining Tree Gold Property:

- Has the early stage attributes of a **world class gold camp**. It is on the intersection of two major gold structures and is flanked on three sides by major gold deposits and mines. The provincially significant gold dispersion train evidences a large gold source on the property. To follow up the discovery of coincident IP and gold anomalies, a drill program to commence when financed. Continuity of Resource: 62 drill holes have been completed with good gold intersections on the Herrick deposit. An NI43-101 report will be completed to establish resources evident in drilling.
- Down dip extension of former Ronda Gold Mine underlies property from 235m depth with intersections to 48.9 g/t Au/5.15m near by.
- Located in Abitibi region, approx. 120km north of Sudbury on *Cadillac / Larder Lake Break* that hosts many +10 million oz. gold deposits.
- Exciting gold in soil (glacial till) discoveries line up with *Larder Lake Break* (unexplored on property).
- Flanked by *IAMGOLD, Alamos Gold and Tahoe Resources* deposits and mines; early stages of new gold camp. These adjacent properties have been subject to multiple takeovers in the last four years
- Current focus on testing sources of very high gold in till counts deep drilling on Herrick deposit and Ronda Mine deposit. 20,000m drill program permitted.

## CONTACT INFORMATION

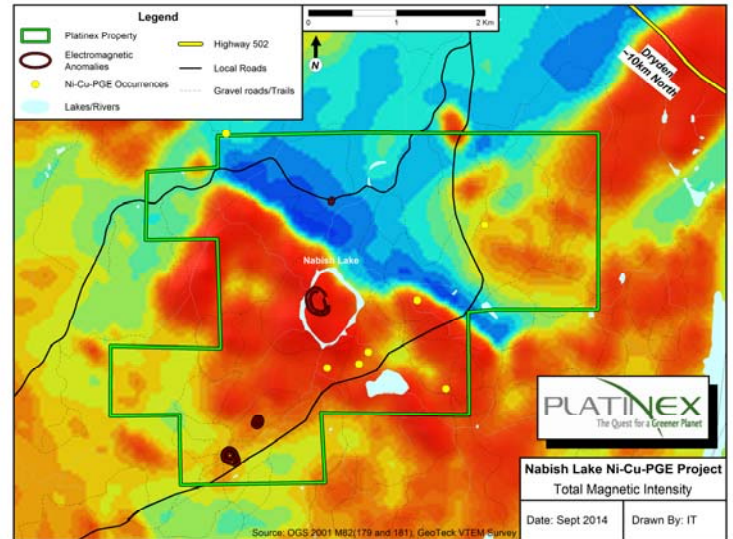
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## NABISH LAKE Ni-Cu-PGE PROPERTY

- Located 20 km south of Dryden Ontario with road access
- 94 claim units for 1,504 hectares cover the Nabish Lake Mafic Intrusive Complex.
- Nabish Lake Complex part of a series of related layered complexes encircling the regional scale Atikwa batholith.
- Numerous Ni-Cu-PGE occurrences associated with values to 3.5% Ni, 6.5%Cu and anomalous PGE.
- A series of untested airborne VTEM anomalies appear associated with the feeder zone of the intrusion.
- The anomalies are associated with zones of high magnetic relief and are drill ready.
- 1,500 m drill program is planned to test VTEM anomalies, within an interpreted intrusive feeder zone, and magmatic layering in main intrusive body. Widespread presence of local high grade base metal showings is indicative of a Ni-Cu-PGE rich intrusion.

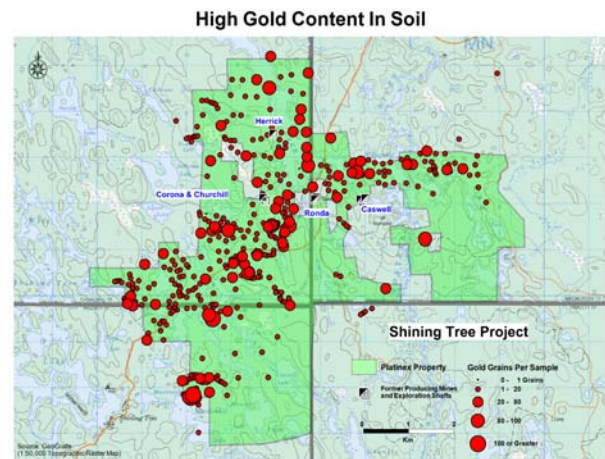
## PGE PROPERTIES PLAN

- Finance through syndicate, joint venture or through subsidiary. Timing to be determined.
- Align with major Platinum Group Elements (PGE) producer and a steady source of capital.
- Acquire several additional large scale projects.



## OTHER EXPLORATION PROPERTIES

- **McFaulds South** (PGE) – ‘Ring of Fire’ region –2,528 hectares
- **Tib Lake** (PGE) – north of Thunder Bay – 784 hectare (0.5% NSR—North American Palladium)
- **Big Trout Lake** (PGE) 4,816 hectares on major Chromium and PGE deposits (2.5% NSR—Ontario government) An in house valuation of the royalty has been conducted in order to sell the asset.
- **Muskox** (PGE) - Nunavut (Research only)
- **PTX** has a unique \$10 million PGE exploration library covering exploration on 30 large layered intrusions in North America. Discussions with financial partners are being pursued.



## MANAGEMENT & BOARD OF DIRECTORS

**James R. Trusler, PEng**, President, CEO & Director: Geological engineer with 49 years of exploration experience and with a strong history of discovery and focus on PGE's and gold. (International Platinum major PGE explorer; Teck Resources—Hemlo Gold; Gulf Minerals—Athabasca Basin Uranium; Falconbridge Ltd—Raglan Nickel Belt)

**R. Bruce Reilly, CA**, CFO & Director: Chartered Accountant with 27 years experience.

**Lorne D. Burden, PGeo**, Director: Consulting Geologist, Senior Manager, Recently Mgr Corp Dev for Royal Nickel

**Walter Henry, CFA, ICD.D**, Director, President, CEO of Frontline Gold Corp. and Satori Resources Inc.

**Tom Hussey, CA**, Director: CFO of Frontline Gold Corp and N-Dimension Solutions Inc. , Director several companies.

**J. David Mason**, Strategic Advisor: Former CEO, Director Augen Gold Corp., Founder & Director Augen Capital