



## PLATINEX INC.

### NOTICE OF ANNUAL AND SPECIAL MEETING OF SHAREHOLDERS

NOTICE IS HEREBY GIVEN that an annual and special meeting (the “**Meeting**”) of the holders (“**Shareholders**”) of common shares (“**Common Shares**”) of Platinex Inc. (the “**Company**”) will be held at 82 Richmond Street East, Toronto, Ontario M5C 1P1 on Wednesday, July 13, 2022 at 10:00 a.m. (Toronto time) and by telephone at 1-800-747-5150 and entering passcode 5311060# for the following purposes:

1. to receive and consider the financial statements of the Company for the fiscal year ended December 31, 2021, together with the report of the auditors thereon;
2. to set the number of directors at five;
3. to elect directors for the ensuing year;
4. to appoint auditors;
5. to consider and, if though advisable, to pass the special resolution approving the consolidation of all issued and outstanding Common Shares of the Company on the basis of one (1) post-consolidation common share for up to four (4) pre-consolidation Common Shares; and
6. to transact such further or other business as may properly come before the Meeting or any adjournment or adjournments thereof.

### NOTICE-AND-ACCESS

Notice is also hereby given that the Company has decided to use the notice-and-access method of delivery of meeting materials for the Meeting for beneficial owners of Common Shares of the Company (the “**Non-Registered Holders**”) and for registered shareholders (the “**Registered Holders**”). The notice-and-access method of delivery of meeting materials allows the Company to deliver the meeting materials over the internet in accordance with the notice-and-access rules adopted by the Canadian Securities Administrators under National Instrument 54-101 – *Communication with Beneficial Owners of Securities of a Reporting Issuer*. Under the notice-and-access system, Registered Holders will receive a form of proxy and the Non-Registered Holders will receive a voting instruction form enabling them to vote at the Meeting. However, instead of a paper copy of the notice of meeting, the management information circular (the “**Information Circular**”), and related management’s discussion and analysis and other meeting materials, if applicable (collectively the “**Meeting Materials**”), shareholders receive a notification with information on how they may access such materials electronically. The use of this alternative means of delivery is more environmentally friendly as it will help reduce paper use and will also reduce the cost of printing and mailing the Meeting Materials to shareholders. Shareholders are reminded to view the Meeting Materials prior to voting. The Company will not be adopting stratification procedures in relation to the use of notice-and-access provisions.

### How to Access the Meeting Materials

Meeting Materials can be viewed online on the Company’s website [www.platinex.com](http://www.platinex.com) or under the Company’s profile at [www.sedar.com](http://www.sedar.com). The Meeting Materials will remain posted on the Company’s website at least until the date that is one year after the date the Meeting materials were posted.